





2020

Laguna, Philippines

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## AT A GLANCE



- Founded 1980 in the Philippines
- Publicly listed (PSE: IMI)
- Majority owned by 183 year old <u>Ayala Corporation</u>
- Ranks 17th among the Top EMS list globally in 2018\*
- 5th among top automotive EMS companies in the world in 2018\*\*

2018 Revenue US\$1,349M (2017 - \$1,091M; 2016 - \$843M)



\* - Manufacturing Market Insider

\*\* - New Venture Research

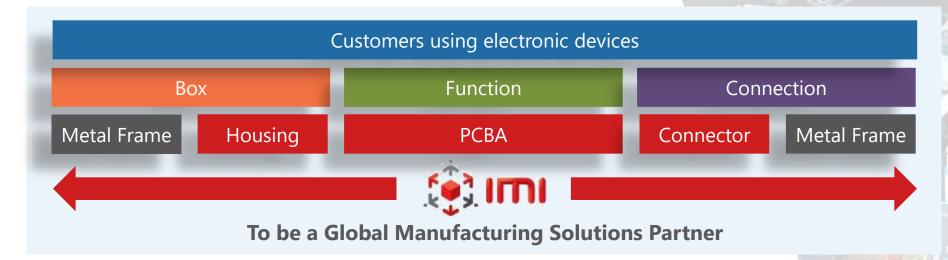
#### Acronyms:

EMS – Electronics Manufacturing Services

# | 35% | 39% | 37% | 25% | 20% | 18% | 41% | 45% | 2016 | Automotive | Industrial | Multiple Markets

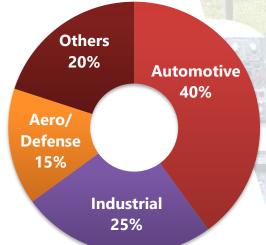
## **STRATEGY**





- Expand role in the customer's value chain
- Pursue LEAN organization and best practices
- Strengthen synergies with AC Industrials and other IMI subsidiaries
- Enable the company to be relevant in the thick of technology disruptions and changes in industries and businesses







#### **Innovative Solutions**

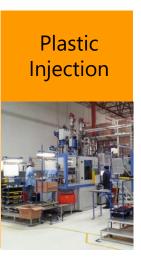


#### **BOX BUILD** • SYSTEM BUILD • CAPTIVE LINES

#### **ELECTRONICS**

#### **SEMICONDUCTOR**

SMT / Mechanical Assembly











Design & Development • Engineering • Quality Services • Supply Chain Management • Logistics



#### **Engineering Oriented Services**



# **& ANALYTICAL TESTING LAB**Global Resources

- Philippines, China, Bulgaria with Project Managers in France and Germany
- Activities
  - Custom Design Manufacturing
  - Co-development / Hardware, Software & Mechanical Design Services
  - Product Reliability, Failure Analysis, and Calibration Services
  - EMC Pre-certification Testing
- Focus competency areas
  - Automotive Cameras
  - Motor Drivers
  - Power Modules
  - LED Lighting Systems
  - Human-Machine Interfaces
  - Embedded Systems

# ADVANCED MANUFACTURING & VALUE ENGINEERING Southern CA

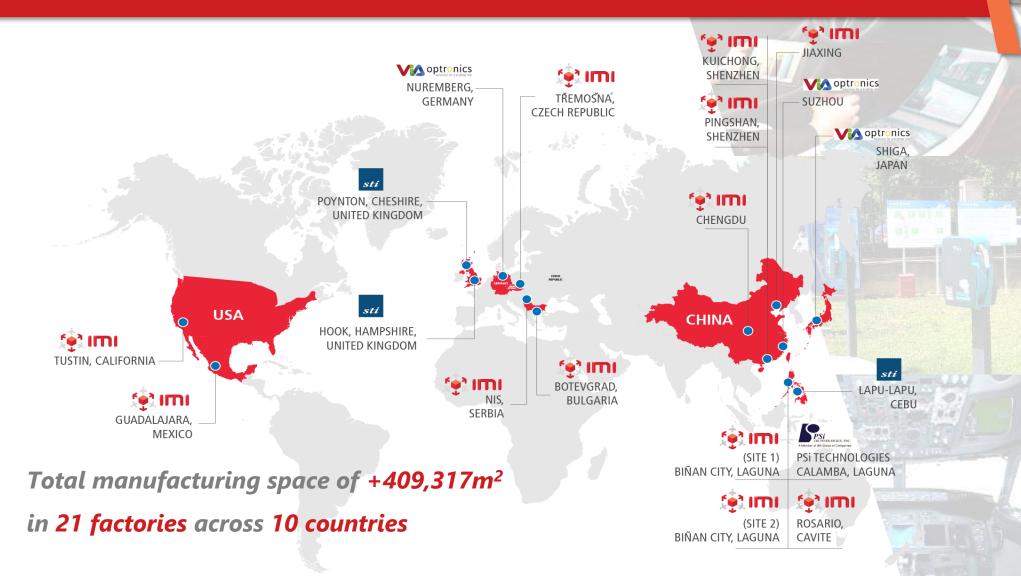
- USA, Philippines, China
- Activities
  - Manufacturing Feasibility Study
  - Design for Manufacturability
  - Design and Development of Non-Standard Manufacturing Processes
- Expertise in Small Precision Assemblies
  - Direct Chip Attach (COB, Flip Chip)
  - Substrates & Interconnects
  - Multi-Chip Modules
  - Advanced Power Packages
- Process patents

# TEST AND SYSTEMS DEVELOPMENT & AUTOMATION

- Philippines, China, Bulgaria, Czech Republic, Mexico
- Activities
  - Custom Automated Test Development (e.g. Functional Tester, AOI and Handlers)
  - Complex Equipment Integration and Assembly
  - Factory Automation
- Value-Add Services
  - Development of test specifications
  - Design for testability
  - Support and maintenance



## GLOBAL MANUFACTURING FOOTPRINT



## **GLOBAL ENGINEERING SUPPORT**





## PLASTIC INJECTION CAPABILITY



- 3 plants in Bulgaria, China and Mexico
- Injection machines from 50 to 1600T
- Service automotive, industrial and consumer
- Main focus on box-built with PCBA
- In house equipped tool shop in Bulgaria and Mexico

Thermoforming and low pressure molding



Insert molding and 2K







Cosmetic parts





Precision parts

## COLLABORATIVE COORDINATED EFFORT

"Our values and culture will drive us the success. At IMI, we strive to live what we call Collaborative Coordinated Effort, or CCE – continuously aiming to elevate the ethical foundation of the company.

We try to live this among the many functions within the organization and in all IMI sites, creating a value system of excellence, passion, and respect."



GILLES BERNARD
 President and COO



## IMI, Your Global Manufacturing Solutions Partner

- Tradition and financial stability
- Global presence
- Sustainable Yesterday, Today and Tomorrow
- Innovative technology/engineering orientation
- Quality reputation
- Culture of operational excellence





# IMI IS FUTURE-READY.

#### **See Our Video:**





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